



EIR WS BUDGET TRANSFER

Under/Over Spend Decisions No Longer Lost

EIR's WS Budget Transfer ensures data accuracy and saves time by automating your data preparation process for SAP® SuccessFactors® solutions. Employee information can be siloed, inconsistent and/or contain exceptions that need to be captured and adjusted. This extension allows clients to run scheduled or ad hoc reports based on validated, accurate information; providing automation to an otherwise manual process.

Helpful when...

- Planners borrow from or loan budget to other planners but they need to track those transactions and enforce them during compensation planning.
- Managers need the ability to exchange budgets while ensuring there is no over/under spend situations.



 [Learn More...](#)

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MY PAIN POINTS:

" I spend too much time tracking down and keeping up with budget transfers between Managers and HR to ensure that the budgets and spending are aligned "



JORDAN SYMON
BUDGET MANAGER

Budget Over Under Screen



A CASE STUDY / SUCCESS STORY:

One of the largest companies in the world has a budget transfer process allowing managers to allocate budget to a non-direct report. This process involved HR to approve a manager's transfer. EIR Platform Automation delivered a central repository providing fast, easy access and accurate information ensuring managers and HR align budgets and spending.

Manager Budget	
Remaining For: Anderson, Alex	
\$1,323 USD	
OK Cancel	
Direct Budget	
Direct	
Target Budget \$	
Direct Drive Budget \$	
Budget Over/Under Ad	
Budget Over/Under	
Total Budget P	
Spent \$	
Rem	
,443	
Budget Over/Under Reductions (1)	
To Employee	Amount (USD)
Clerk, Carol (cccc22)	\$123
Budget Over/Under Reductions (1)	
Amount (USD)	
\$123	



Available on
SAP Store

<https://store.sap.com/en/search/eir>

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