



## **EIR CS BUDGET TRANSFER**

### **Under/Over Spend Decisions No Longer Lost**

EIR's CS Budget Transfer ensures data accuracy and saves time by automating your data preparation process for SAP SuccessFactors solutions. Employee information can be siloed, inconsistent and/or contain exceptions that need to be captured and adjusted. This extension allows clients to run scheduled or ad hoc reports based on validated, accurate information; providing automation to an otherwise manual process.

#### **Helpful when...**

- Planners borrow from or loan budget to other planners but they need to track those transactions and enforce them during compensation planning
- Managers need the ability to exchange budgets while ensuring there is no over/under spend situations



**Learn More...**

# EIR CS BUDGET TRANSFER



## MY PAIN POINTS:

*" I spend too much time tracking down and keeping up with budget transfers between Managers and HR to ensure that the budgets and spending are aligned "*



JORDAN SYMON  
BUDGET MANAGER

Budget Over Under Screen



## A CASE STUDY / SUCCESS STORY:

One of the largest companies in the world has a budget transfer process allowing managers to allocate budget to a non-direct report. This process involved HR to approve a manager's transfer. EIR Platform Automation delivered a central repository providing fast, easy access and accurate information ensuring managers and HR align budgets and spending.

Manager Budget Remaining For: Anderson, Alex \$1,523

Planner: [OK] [Cancel]

Budget Breakdown

Total Budget		Direct Budget	
Item	Amount (\$USD)	Item	Amount (\$USD)
Target Budget \$	80	Target Budget \$	80
Direct Drive Budget \$	81,343	Direct Drive Budget \$	81,343
Budget Over/Under Additions \$	9196	Budget Over/Under Additions \$	9196
Budget Over/Under Reductions \$	9249	Budget Over/Under Reductions \$	9249
Total Budget \$	92,378	Total Budget \$	92,378
Spent \$	80	Spent \$	80
Remaining \$	92,298	Remaining \$	92,298

Budget Over/Under Reductions (1)

To Employee	From Employee	Amount (\$USD)
Clark, Carol (100022)		\$129

Budget Over/Under Additions (1)

To Employee	From Employee	Amount (\$USD)
Anderson, Alex (100022)	Clark, Carol (100022)	\$129

